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Transpacific Broadband Group Int'l. Inc. TBGI

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

| | |
|--------------------|--------------|
| Report Date | Mar 31, 2015 |
|--------------------|--------------|

Computation of Public Ownership

| | |
|---|-------------|
| Number of Issued and Outstanding Common Shares | 222,019,330 |
| Less: Number of Treasury Common Shares, if any | 437,800 |
| Number of Outstanding Common Shares | 221,581,530 |

Less :

A. Directors

| | | Total direct & indirect | % to Total Outstanding |
|--|--|-------------------------|------------------------|
| | | | |

| Name | Direct | Indirect | shares | Shares |
|--------------------------------|------------|----------|------------|--------|
| ARSENIO T. NG | 13,256,429 | 0 | 13,256,429 | 5.98 |
| HRHPRINCE ABDUL ASIZ BIN TATAL | 100,000 | 0 | 100,000 | 0.05 |
| HILARIO T. NG | 400,804 | 0 | 400,804 | 0.18 |
| SIMOUN UNG | 1,000 | 0 | 1,000 | 0 |
| PAUL B. SARIA | 25,804 | 0 | 25,804 | 0.01 |
| OSCAR V. MAPUA | 4,000 | 0 | 4,000 | 0 |
| KENNETH CO | 4,259,000 | 0 | 4,259,000 | 1.92 |
| | 18,047,037 | 0 | 18,047,037 | 8.14 |

B. Officers

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|---------------|--------|----------|--------------------------------|-------------------------------|
| SANTOS CEJOCO | 1,000 | 0 | 1,000 | 0 |
| | 1,000 | 0 | 1,000 | 0 |

C. Principal/Substantial Stockholders

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| NONE | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-------------------------|------------|----------|--------------------------------|-------------------------------|
| UNIPAGE MANAGEMENT INC. | 20,000,000 | 0 | 20,000,000 | 9.03 |
| | 20,000,000 | 0 | 20,000,000 | 9.03 |

E. Government

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| NONE | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

F. Banks

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| NONE | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| NONE | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| | | | | |

| | | | | |
|------|---|---|---|---|
| NONE | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

I. Others

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| NONE | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

| | |
|---|-------------|
| Number of Listed Common Shares | 221,019,330 |
| Total Number of Non-Public Shares | 38,048,037 |
| Total Number of Shares Owned by the Public | 183,533,493 |
| Public Ownership Percentage | 82.83 |

| |
|-----------------------------------|
| Other Relevant Information |
| NONE |

Filed on behalf by:

| | |
|--------------------|----------------|
| Name | Paul Saria |
| Designation | Vice President |